

**CAPITAL DEBT SERVICE FUND  
SUMMARY STATEMENT  
2012-2013 ADOPTED BUDGET**

<b>REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>2009-2010 BUDGET</b>	<b>2010-2011 BUDGET</b>	<b>2011-2012 ADOPTED BUDGET</b>	<b>2012-2013 ADOPTED BUDGET</b>
Revenues	\$ 245,280	\$ -	\$ -	\$ -
Resources	5,502,351	3,336,781	1,902,996	2,333,206
Interfund Transfers				
From Water	664,259	544,623	348,760	348,760
From Parking	2,788,864	3,401,041	2,691,058	2,691,058
From Stadium	-	-	-	-
From BOE - Capital Debt Serv. Fd.	2,190,603	1,992,662	3,178,606	5,659,993
From BOE - E rate Bonds	3,435,981	3,432,344	2,606,675	-
From Refuse & Recycling	-	-	-	-
From Real Property Tax Levy	41,084,804	42,588,492	43,030,151	42,738,824
<b>TOTAL REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>\$ 55,912,142</b>	<b>\$ 55,295,942</b>	<b>\$ 53,758,246</b>	<b>\$ 53,771,841</b>
 <b>APPROPRIATIONS</b>				
Long Term Principal and Interest				
General City	\$ 34,863,852	\$ 34,372,911	\$ 32,966,964	\$ 33,476,799
Board of Education	17,595,167	16,977,365	17,229,735	17,255,224
Enterprise Fund - Water	664,259	544,623	348,760	348,760
Enterprise Fund - Parking	2,788,864	3,401,041	2,691,058	2,691,058
Enterprise Fund - Stadium	-	-	-	-
Enterprise Fund - Solid Waste	-	-	-	-
<b>TOTAL APPROPRIATIONS</b>	<b>\$ 55,912,142</b>	<b>\$ 55,295,940</b>	<b>\$ 53,236,517</b>	<b>\$ 53,771,841</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF REVENUES, RESOURCES AND INTERFUND TRANSFERS  
 2012-2013 ADOPTED BUDGET**

<b><u>GENERAL CITY</u></b>	<b>2009-2010 BUDGET</b>	<b>2010-2011 BUDGET</b>	<b>2011-2012 ADOPTED BUDGET</b>	<b>2012-2013 ADOPTED BUDGET</b>
<b><u>Current Revenues</u></b>				
Leases				
Buffalo Hilton Hotel Ramp	\$ 245,280	\$ -	\$ -	\$ -
<b>Total Current Revenues - City</b>	<b>\$ 245,280</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b><u>Current Resources</u></b>				
Escrow Account-Refunded Bonds				
Reserve for Bond Principal:				
Demolition Reimbursement	\$ 38,410	\$ 183,525	\$ 139,745	\$ 217,461
Reserve for Closed Accounts	1,883,356	1,035,401	686,954	923,011
Misc General Revenue	559,909	258,825	2,096	17,637
Marchiselli Program Reimbursement		84,663	83	-
Bond Principal-Excess Appropriations	303,633	402,614	(194,951)	(102,280)
<b><u>Reserve for Bond Interest:</u></b>				
Demand Account Interest	77,211	19,585	12,700	16,665
Interest from Temporary Investments of Capital				
Projects Fund-Capital Debt Service Fund-Comptroller	1,036,829	361,522	381,492	262,784
Interest from Temporary Investments of Capital				
Debt Service Fund-Trustee	370,285	79,559	51,043	43,972
Bond Interest-Excess Appropriation	-	-	-	-
<b>Total Current Resources - City</b>	<b>\$ 4,269,633</b>	<b>\$ 2,425,694</b>	<b>\$ 1,079,162</b>	<b>\$ 1,379,250</b>
<b>Total Revenues and Resources</b>	<b>\$ 4,514,913</b>	<b>\$ 2,425,694</b>	<b>\$ 1,079,162</b>	<b>\$ 1,379,250</b>
<b><u>Interfund Transfers</u></b>				
From Real Property Tax Levy	\$ 30,277,875	\$ 31,781,563	\$ 32,223,222	\$ 31,931,895
From Parking Enterprise Fund	71,064	165,654	165,654	165,654
From Refuse & Recycling Ent Fund	-	-	-	-
<b>Total Interfund Transfers</b>	<b>\$ 30,348,939</b>	<b>\$ 31,947,217</b>	<b>\$ 32,388,876</b>	<b>\$ 32,097,549</b>
<b>TOTAL GENERAL CITY</b>	<b>\$ 34,863,852</b>	<b>\$ 34,372,911</b>	<b>\$ 33,468,038</b>	<b>\$ 33,476,799</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF REVENUES, RESOURCES AND INTERFUND TRANSFERS  
 2012-2013 ADOPTED BUDGET**

	<u>2009-2010 BUDGET</u>	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>
<b><u>BOARD OF EDUCATION</u></b>				
<b><u>Current Resources</u></b>				
Interest Earnings - BOE Funds	\$ 286,442	91,267	55,932	41,166
<b><u>Reserve for Bond Interest:</u></b>				
Demand Account Interest	6,236	860	282	344
Misc. Gen. Revenue	30,416	1,986	1,966	230
Reserve for Closed Accounts	-	408,174	-	-
Excess appropriation PY Budget	256,680	(246,561)	-	246,561
<b>Total Current Resources - Board of Education</b>	<b><u>579,773</u></b>	<b><u>\$ 255,726</u></b>	<b><u>\$ 58,180</u></b>	<b><u>\$ 288,302</u></b>
Capital Development Fund Contribution	\$ 581,881	\$ 489,705	\$ 600,000	\$ 500,000
<b>Total Revenue and Resources</b>	<b><u>\$ 1,161,653</u></b>	<b><u>\$ 745,431</u></b>	<b><u>\$ 658,180</u></b>	<b><u>\$ 788,302</u></b>
<b><u>Interfund Transfers</u></b>				
BOE - Transfer to Capital Debt Service Fund	2,190,603	1,992,662	3,178,606	5,659,993
BOE - E Rate Bonds - Transfer from BOE General Fund	3,435,981	3,432,344	2,606,675	
From Real Property Tax Levy	10,806,929	10,806,929	10,806,929	10,806,929
<b>TOTAL BOARD OF EDUCATION</b>	<b><u>\$ 17,595,166</u></b>	<b><u>16,977,365</u></b>	<b><u>17,250,390</u></b>	<b><u>17,255,224</u></b>
 <b><u>ENTERPRISE FUND - WATER</u></b>				
<b><u>Interfund Transfers</u></b>				
From Enterprise Fund - WATER	664,259	544,623	348,760	348,760
<b>TOTAL ENTERPRISE FUND - WATER</b>	<b><u>\$ 664,259</u></b>	<b><u>\$ 544,623</u></b>	<b><u>\$ 348,760</u></b>	<b><u>\$ 348,760</u></b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF REVENUES, RESOURCES AND INTERFUND TRANSFERS  
 2012-2013 ADOPTED BUDGET**

	<u>2009-2010 BUDGET</u>	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>
<b><u>ENTERPRISE FUND - PARKING</u></b>				
<b><u>Interfund Transfers</u></b>				
From Enterprise Fund - PARKING	2,788,864	3,401,041	2,691,058	2,691,058
<b>TOTAL ENTERPRISE FUND - PARKING</b>	<b>\$ 2,788,864</b>	<b>\$ 3,401,041</b>	<b>\$ 2,691,058</b>	<b>\$ 2,691,058</b>
<b>GRAND TOTAL - REVENUES, RESOURCES &amp; INTERFUND TRANSFERS</b>	<b>\$ 55,912,142</b>	<b>\$ 55,295,940</b>	<b>\$ 53,758,247</b>	<b>\$ 53,771,841</b>

**CAPITAL DEBT SERVICE FUND  
DETAIL OF APPROPRIATIONS  
2012-2013 ADOPTED BUDGET**

<u>CITY</u>	<u>2009-2010 BUDGET</u>	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>
Bond Principal (Actual)	\$ 25,295,926	\$ 24,959,359	\$ 23,151,915	\$ 23,151,915
Bond Interest (Actual)	9,567,926	9,413,553	7,753,674	7,753,674
Arbitrage Rebate	-	-	-	-
<b>Total Actual</b>	<b>\$ 34,863,852</b>	<b>\$ 34,372,911</b>	<b>\$ 30,905,588</b>	<b>\$ 30,905,588</b>
<b>Additional Appropriations for Proposed Bond Issues:</b>				
Bond Principal (Estimated)	\$ -	\$ -	\$ 1,140,000	\$ 1,830,000
Bond Interest (Estimated)	-	-	671,375	491,211
Arbitrage Rebate	-	-	250,000	250,000
<b>Total Estimated</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,061,375</b>	<b>\$ 2,571,211</b>
<b>TOTAL - CITY</b>	<b>\$ 34,863,852</b>	<b>\$ 34,372,911</b>	<b>\$ 32,966,964</b>	<b>\$ 33,476,799</b>
<b>BOARD OF EDUCATION</b>				
Bond Principal (Actual)	\$ 11,050,177	\$ 11,022,307	\$ 11,873,006	\$ 11,873,006
Bond Interest (Actual)	6,544,990	5,955,059	4,961,585	4,961,584
<b>Total - Actual</b>	<b>\$ 17,595,167</b>	<b>\$ 16,977,365</b>	<b>\$ 16,834,590</b>	<b>\$ 16,834,589</b>
<b>Capital Development Program</b>				
<b>Combined Total Actual</b>	<b>\$ 17,595,167</b>	<b>\$ 16,977,365</b>	<b>\$ 16,834,590</b>	<b>\$ 16,834,589</b>
<b>Additional Appropriations for Proposed Bond Issues:</b>				
Bond Principal (Estimated)	\$ -	\$ -	\$ 250,000	\$ 290,000
Bond Interest (Estimated)	-	-	145,145	130,635
<b>Total Estimated</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 395,145</b>	<b>\$ 420,635</b>
<b>TOTAL - BOARD OF EDUCATION</b>	<b>\$ 17,595,167</b>	<b>\$ 16,977,365</b>	<b>\$ 17,229,735</b>	<b>\$ 17,255,224</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF APPROPRIATIONS  
 2012-2013 ADOPTED BUDGET**

	<u>2009-2010 BUDGET</u>	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>
<b><u>ENTERPRISE FUND - WATER</u></b>				
Bond Principal (Actual)	\$ 525,715	\$ 431,669	\$ 271,753	\$ 271,753
Bond Interest (Actual)	138,544	112,954	77,008	77,008
<b>TOTAL ENTERPRISE FUND - WATER</b>	<b><u>\$ 664,259</u></b>	<b><u>\$ 544,623</u></b>	<b><u>\$ 348,760</u></b>	<b><u>\$ 348,760</u></b>
<b><u>ENTERPRISE FUND - PARKING</u></b>				
Bond Principal (Actual)	\$ 1,770,413	\$ 2,482,108	\$ 2,150,000	\$ 2,150,000
Bond Interest (Actual)	1,018,451	918,932	541,058	541,058
<b>Total Actual</b>	<b><u>\$ 2,788,864</u></b>	<b><u>\$ 3,401,041</u></b>	<b><u>\$ 2,691,058</u></b>	<b><u>\$ 2,691,058</u></b>
<b>TOTAL ENTERPRISE FUND - PARKING</b>	<b><u>\$ 2,788,864</u></b>	<b><u>\$ 3,401,041</u></b>	<b><u>\$ 2,691,058</u></b>	<b><u>\$ 2,691,058</u></b>
<b>GRAND TOTAL</b>	<b><u>\$ 55,912,142</u></b>	<b><u>\$ 55,295,940</u></b>	<b><u>\$ 53,236,517</u></b>	<b><u>\$ 53,771,841</u></b>

**CAPITAL DEBT SERVICE FUND  
SUMMARY STATEMENT  
2012-2013 ADOPTED BUDGET**

<b>REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>GENERAL CITY</b>	<b>BOARD OF EDUCATION</b>	<b>ENTERPRISE FUND WATER</b>	<b>ENTERPRISE FUND PARKING</b>	<b>TOTAL</b>
Revenues	-	-	-	-	-
Resources	1,379,250	788,302	-	-	2,167,551.90
Interfund Transfers from BOE	-	5,659,993	-	-	5,659,992.99
From Water	-	-	348,760	-	348,760
From General Fund	-	-	-	-	-
From Parking	165,654	-	-	2,691,058	2,856,712
From Refuse & Recycling	-	-	-	-	-
From Real Property Tax Levy	31,931,895	10,806,929	-	-	42,738,824
<b>TOTAL REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>33,476,799</b>	<b>17,255,224</b>	<b>348,760</b>	<b>2,691,058</b>	<b>53,771,841</b>
<b>APPROPRIATIONS</b>					
For Actual Debt:					
Bond Principal	23,151,915	11,873,006	271,753	2,150,000	37,446,673
Bond Interest	7,753,674	4,961,584	77,008	541,058	13,333,323
BAN Interest	-	-	-	-	-
Total Actual	<u>30,905,588</u>	<u>16,834,589</u>	<u>348,760</u>	<u>2,691,058</u>	<u>50,779,996</u>
For Additional Proposed Bond Issues:					
Bond Principal	1,830,000	290,000	-	-	2,120,000
Bond Interest	491,211	130,635	-	-	621,845
Arbitrage Rebate	250,000	-	-	-	250,000
Total Estimated	<u>2,571,211</u>	<u>420,635</u>	<u>-</u>	<u>-</u>	<u>2,991,845</u>
<b>TOTAL APPROPRIATIONS</b>	<b>33,476,798.90</b>	<b>17,255,223.75</b>	<b>348,760.44</b>	<b>2,691,057.50</b>	<b>53,771,841</b>

Note: The budget does not include principal and interest due in the fiscal year on bonds deemed to be defeased as a result of the escrow of invested funds which will be sufficient to pay such principal and interest as these bonds mature.

**CAPITAL DEBT SERVICE FUND  
ANALYSIS OF TAX LEVY AND TAX RATE  
2012-2013 ADOPTED BUDGET**

<u>TAX LEVY</u>	<u>GENERAL CITY</u>	<u>BOARD OF EDUCATION</u>	<u>ENTERPRISE FUND WATER</u>	<u>ENTERPRISE FUND PARKING</u>	<u>TOTAL</u>
Appropriations	\$ 33,476,799	\$ 17,255,224	\$ 348,760	\$ 2,691,058	\$ 53,771,841
Less: Other Revenues and Resources	<u>1,544,904</u>	<u>6,448,295</u>	<u>348,760</u>	<u>2,691,058</u>	<u>11,033,017</u>
<b>Equals: Tax Levy</b>	<b><u>\$ 31,931,895</u></b>	<b><u>\$ 10,806,929</u></b>	<b><u>\$ -</u></b>	<b><u>\$ -</u></b>	<b><u>\$ 42,738,824</u></b>

BREAKDOWN OF HOMESTEAD AND  
NON HOMESTEAD SHARE OF TAX LEVY  
AND TAX RATE (PER \$1,000 OF ASSESSED VALUATION)

		<u>CITY LEVY (1)</u>		<u>TAX RATE</u>	<u>BOARD OF EDUCATION</u>		<u>TAX RATE</u>
HOMESTEAD SHARE	54.8% (2)	\$ 17,504,841	\$	4.18	\$ 5,924,283	\$	1.38
NON HOMESTEAD SHARE	45.2% (2)	14,427,054	\$	6.67	4,882,646	\$	2.26
TOTAL		<u>\$ 31,931,895</u>			<u>\$ 10,806,929</u>		

ASSESSED VALUATION

	<u>TAXABLE VALUE CITY</u>
HOMESTEAD	\$ 4,190,369,014
NON HOMESTEAD	<u>2,161,987,606</u>
TOTAL	<u>\$ 6,352,356,620</u>

1.) City tax levy includes funds required to pay debt service costs for the Enterprise Funds that are not completely self-sustaining.

2.) The City of Buffalo has elected to utilize provisions of New York State law which provides for homestead and non-homestead property tax rates. The Department of Assessment has determined these rates based upon current New York State Assessment laws.

**CAPITAL DEBT SERVICE FUND**

**SUMMARY OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL OF AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR**

<u>JULY - DECEMBER 2012</u>	<u>GENERAL CITY</u>	<u>BOARD OF EDUCATION</u>	<u>ENTERPRISE - WATER</u>	<u>ENTERPRISE - PARKING</u>	<u>TOTAL</u>
BOND PRINCIPAL	9,175,000	7,564,000	-	2,150,000	\$ 18,889,000
BOND INTEREST	4,215,135	2,592,764	44,921	294,798	\$ 7,147,617
<b>TOTAL JULY - DECEMBER</b>	<b>13,390,135</b>	<b>10,156,764</b>	<b>44,921</b>	<b>2,444,798</b>	<b>\$ 26,036,617</b>
<u>JANUARY - JUNE 2013</u>					
BOND PRINCIPAL	13,976,915	4,309,006	271,753	-	\$ 18,557,673
BOND INTEREST	3,538,539	2,368,820	32,087	246,260	\$ 6,185,706
<b>TOTAL JANUARY - JUNE</b>	<b>17,515,454</b>	<b>6,677,826</b>	<b>303,839</b>	<b>246,260</b>	<b>\$ 24,743,379</b>
<b>TOTAL 2011-2012 FISCAL YEAR</b>	<b>\$ 30,905,588</b>	<b>\$ 16,834,589</b>	<b>\$ 348,760</b>	<b>\$ 2,691,058</b>	<b>\$ 50,779,996</b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2012	-	-	-
August 1, 2012	-	1,352,412	1,352,412
August 15, 2012	-	2,030,420	2,030,420
September 1, 2012	-	-	-
October 1, 2012	-	1,439,922	1,439,922
November 1, 2012	-	-	-
November 15, 2012	5,890,000	848,687	6,738,687
December 1, 2012	12,999,000	1,476,176	14,475,176
December 15, 2012	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b><u>\$18,889,000</u></b>	<b><u>7,147,617</u></b>	<b><u>26,036,617</u></b>
January 15, 2013	10,404,673	1,450,300	11,854,973
February 1, 2013	3,788,000	1,352,412	5,140,412
February 15, 2013	-	-	-
March 1, 2013	-	-	-
April 1, 2013	4,365,000	1,067,869	5,432,869
May 1, 2013	-	-	-
May 15, 2013	-	727,937	727,937
June 1, 2013	-	1,587,188	1,587,188
June 15, 2013	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b><u>18,557,673</u></b>	<b><u>6,185,706</u></b>	<b><u>24,743,379</u></b>
<b>TOTAL 2012-2013</b>	<b><u>37,446,673</u></b>	<b><u>13,333,323</u></b>	<b><u>50,779,996</u></b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR**

**GENERAL CITY**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2012	-	-	-
August 1, 2012	-	610,225	610,225
August 15, 2012	-	1,731,404	1,731,404
September 1, 2012	-	-	-
October 1, 2012	-	1,217,159	1,217,159
November 15, 2012	2,525,000	252,561	2,777,561
December 1, 2012	6,650,000	403,785	7,053,785
<b>TOTAL JULY - DECEMBER</b>	<b>9,175,000</b>	<b>4,215,135</b>	<b>13,390,135</b>
January 15, 2013	8,711,915	1,236,717	9,948,632
February 1, 2013	1,635,000	610,225	2,245,225
February 15, 2013	-	-	-
March 1, 2013	-	-	-
April 1, 2013	3,630,000	845,106	4,475,106
May 15, 2013	-	202,303	202,303
June 1, 2013	-	644,188	644,188
<b>TOTAL JANUARY - JUNE</b>	<b>13,976,915</b>	<b>3,538,539</b>	<b>17,515,454</b>
<b>TOTAL 2012-2013</b>	<b>23,151,915</b>	<b>7,753,674</b>	<b>30,905,588</b>

CAPITAL DEBT SERVICE FUND

TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR

BOARD OF EDUCATION

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2012	-	-	-
August 1, 2012	-	742,187	742,187
August 15, 2012	-	254,095	254,095
September 1, 2012	-	-	-
October 1, 2012	-	222,763	222,763
November 15, 2012	2,015,000	392,191	2,407,191
December 1, 2012	5,549,000	981,529	6,530,529
December 15, 2012	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b><u>7,564,000</u></b>	<b><u>2,592,764</u></b>	<b><u>10,156,764</u></b>
January 15, 2013	1,421,006	181,496	1,602,502
February 1, 2013	2,153,000	742,187	2,895,187
February 15, 2013	-	-	-
March 1, 2013	-	-	-
April 1, 2013	735,000	222,763	957,763
May 15, 2013	-	350,237	350,237
June 1, 2013	-	872,138	872,138
June 15, 2013	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b><u>4,309,006</u></b>	<b><u>2,368,820</u></b>	<b><u>6,677,826</u></b>
<b>TOTAL 2012-2013</b>	<b><u>11,873,006</u></b>	<b><u>4,961,584</u></b>	<b><u>16,834,589</u></b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR**

**ENTERPRISE FUND - WATER**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2012	-	-	-
August 1, 2012	-	-	-
August 15, 2012	-	44,921	44,921
September 1, 2012	-	-	-
October 1, 2012	-	-	-
November 15, 2012	-	-	-
December 1, 2012	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b>-</b>	<b>44,921</b>	<b>44,921</b>
January 15, 2013	271,753	32,087	303,839
February 1, 2013	-	-	-
February 15, 2013	-	-	-
March 1, 2013	-	-	-
April 1, 2013	-	-	-
May 15, 2013	-	-	-
June 1, 2013	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b>271,753</b>	<b>32,087</b>	<b>303,839</b>
<b>TOTAL 2012-2013</b>	<b>271,753</b>	<b>77,008</b>	<b>348,760</b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR**

**ENTERPRISE FUND - PARKING**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2012	-	-	-
August 1, 2012	-	-	-
August 15, 2012	-	-	-
October 1, 2012	-	-	-
November 1, 2012	-	-	-
November 15, 2012	1,350,000	203,935	1,553,935
December 1, 2012	800,000	90,863	890,863
December 15, 2012	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b>2,150,000</b>	<b>294,798</b>	<b>2,444,798</b>
January 15, 2013	-	-	-
February 1, 2013	-	-	-
February 15, 2013	-	-	-
March 1, 2013	-	-	-
April 1, 2013	-	-	-
May 1, 2013	-	-	-
May 15, 2013	-	175,398	175,398
June 1, 2013	-	70,863	70,863
June 15, 2013	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b>-</b>	<b>246,260</b>	<b>246,260</b>
<b>TOTAL 2012-2013</b>	<b>2,150,000</b>	<b>541,058</b>	<b>2,691,058</b>

CAPITAL DEBT SERVICE FUND  
SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR

GENERAL CITY

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE	DATE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
			PRINCIPAL DUE	INTEREST DUE	July 1,2012 PRINCIPAL	Dec 31,2012 INTEREST	Jan 1,2013 PRINCIPAL	Jun 30,2013 INTEREST
<b>GENERAL IMPROVEMENT SERIAL BONDS</b>								
Buffalo Hilton Hotel Parking Ramp								
4/1/74 H	250,000.00	5.600%	4/1/04-14	10/01/12		7,000.00		
				04/01/13			125,000.00	7,000.00
<b>VARIOUS PURPOSES</b>								
2/1/98C	1,247,500.00	3.600%	12/1/03-24	12/01/12	385,000.00	32,485.00		
		5.000%		06/01/13				22,378.75
2/1/99A	2,005,000.00	2.840%	2/1/04-19	08/01/11	2,005,000.00	57,643.75		
		5.125%		02/01/12				
2/1/01C	3,815,000.00	4.000%	12/2/03-19	12/01/12		96,825.00		
		5.250%		06/01/13				96,825.00
5/15/02A	3,320,000.00	2.500%	5/15/04-21	11/15/12	1,060,000.00	73,087.50		
		5.000%		05/15/13				50,297.50
1/16/04A	7,445,000.00	1.500%	2/1/04-25	08/01/12		197,755.88		
		5.600%		02/01/13			420,000.00	197,755.88
6/01/04B	6,230,000.00	2.000%	11/15/05-16	11/15/12	1,465,000.00	124,423.75		
		4.200%		05/15/13				96,955.00
5/27/05A	13,335,714.67	5.000%	1/15/06-25	08/15/12		388,958.34		
				01/15/13			2,027,958.02	277,827.39
7/03/05BC	12,469,021.72	5.000%	1/15/06-19	08/15/12		363,679.81		
				01/15/13			3,756,241.78	259,771.29
4/26/06A	16,525,000.00	5.000%	1/15/08-20	08/15/12		481,979.17		
				01/15/13			1,730,000.00	344,270.83
4/26/07A	17,032,699.05	5.000%	1/15/08-23	08/15/12		496,787.06		
				01/15/13			1,197,715.04	354,847.90
7/26/08A	17,215,000.00	4.000%	2/1/08-23	08/15/12		412,468.75		
		5.250%		01/15/13			1,215,000.00	412,468.75
6/30/09A	17,940,000.00	2.500%	10/1/09-24	10/01/12		403,500.00		
		6.000%		04/01/13			1,195,000.00	403,500.00
6/30/10A	19,590,000.00	2.000%	10/1/10-25	10/01/12		434,606.25		
		5.000%		04/01/13			1,120,000.00	434,606.25
2/16/11A-ref	12,725,000.00	3.000%	6/1/2011-12	12/01/12	4,260,000.00	216,831.25		
		4.000%		06/01/13				152,931.25
7/9/11C	20,895,000.00	2.000%	4/1/12-10/1/26	10/01/12		372,053.13		
		4.000%		04/01/13			1,190,000.00	372,053.13
2/28/11E	3,480,000.00	2.000%	5/15/12-11/15/22	11/15/12		55,050.00		
		5.000%		05/15/13				55,050.00
	<u>\$175,519,935.44</u>		TOTAL GENERAL CITY		<u>\$9,175,000.00</u>	<u>\$4,215,134.64</u>	<u>\$13,976,914.84</u>	<u>\$3,538,538.92</u>
						\$13,390,134.64		\$17,515,453.76

CAPITAL DEBT SERVICE FUND

SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR

BOARD OF EDUCATION

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF		
					July 1,2012 PRINCIPAL	Dec 31,2012 INTEREST	Jan 1,2013 PRINCIPAL	Jun 30,2013 INTEREST	
<b>SCHOOL (SERIAL) BONDS</b>									
2/1/98C	6,677,500.00	3.600%	12/1/03-24	12/01/12	665,000.00	169,671.25			
		5.000%		06/01/13					152,215.00
2/1/01B		4.000%	2/02/04-21	08/01/11					
		5.100%		02/01/12					
2/1/01C	1,000,000.00	4.000%	12/1/03-19	12/01/12	1,000,000.00	25,000.00			
		5.250%		06/01/13					
5/15/02B	3,755,000.00	2.500%	5/15/04-21	11/15/12	1,840,000.00	90,105.63			
		5.000%		05/15/13					51,465.63
6/1/04C	1,795,000.00	2.000%	11/15/05-22	11/15/12	145,000.00	39,394.38			
		4.875%		05/15/13					36,530.63
7/03/05BC	3,230,820.73	5.000%	1/15/06-19	08/15/12		94,232.27			
				01/15/13			777,005.67		67,308.77
04/26/06B	1,625,000.00	5.000%	1/15/08-20	08/15/12		47,395.83			
				01/15/13			170,000.00		33,854.17
4/26/07B	3,856,000.00	5.000%	1/15/08-19	08/15/12		112,466.67			
				01/15/13			474,000.00		80,333.33
7/26/08B	6,975,000.00	4.000%	2/1/08-23	08/01/12		167,125.63			
		5.250%		02/01/13			490,000.00		167,125.63
6/30/09B	2,940,000.00	2.500%	10/1/09-4/01/24	10/01/12		66,000.00			
		5.000%		04/01/13			195,000.00		66,000.00
6/30/10B	4,330,000.00	2.500%	10/1/10-25	10/01/12		74,912.50			
		4.000%		04/01/13			275,000.00		74,912.50
2/16/11b-ref	21,720,000.00	3.000%	6/1/2011-21	12/01/12	3,190,000.00	484,075.00			
		4.000%		06/01/13					436,225.00
7/9/11D	4,605,000.00	3.000%	4/1/12-4/1/26	10/01/12		81,850.00			
		4.000%		04/01/13			265,000.00		81,850.00
7/28/11F-ref	21,720,000.00	3.000%	5/15/12-5/15/21	11/15/12	30,000.00	262,690.63			
		5.000%		05/15/13					262,240.63
<b>DASNY REFUNDING BONDS</b>									
12/1/02-D1 (2/1/94 B)	736,000.00	2.500%	2/1/04-14	08/01/12		20,240.00			
		5.500%		02/01/13			358,000.00		20,240.00
12/1/02-D2 (2/1/98 B)	3,368,000.00	2.500%	2/1/04-23	08/01/12		90,027.50			
		5.500%		02/01/13			232,000.00		90,027.50
12/1/02-D3(2/1/99 B)	17,512,000.00	2.500%	2/1/04-24	08/01/12		464,793.75			
		5.500%		02/01/13			1,073,000.00		464,793.75
12/1/02-D4 (12/1/99 E)	11,409,000.00	2.500%	2/1/04-19	12/01/12	694,000.00	302,782.50			
		5.500%		06/01/13					283,697.50
	<b>\$117,254,320.73</b>		<b>TOTAL BOARD OF EDUCATION</b>		<b>\$7,564,000.00</b>	<b>\$2,592,763.54</b>	<b>\$4,309,005.67</b>		<b>\$2,368,820.04</b>

CAPITAL DEBT SERVICE FUND  
SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR

ENTERPRISE FUND - WATER

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
					July 1,2012 PRINCIPAL	Dec 31,2012 INTEREST	Jan 1,2013 PRINCIPAL	Jun 30,2013 INTEREST
<u>GENERAL IMPROVEMENT WATER SUPPLY (SERIAL) BONDS</u>								
7/03/05BC	1,540,157.55	5.000%	1/15/06-19	08/15/12 01/15/13		44,921.26		271,752.56 32,086.62
	<u>\$1,540,157.55</u>	TOTAL WATER				<u>\$44,921.26</u>		<u>\$271,752.56</u> <u>\$32,086.62</u>

CAPITAL DEBT SERVICE FUND

SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2012-2013 FISCAL YEAR

ENTERPRISE FUND - PARKING

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
					July 1,2012 PRINCIPAL	Dec 31,2012 INTEREST	Jan 1,2013 PRINCIPAL	Jun 30,2013 INTEREST
<u>GENERAL IMPROVEMENT SERIAL BONDS</u>								
Marine Midland Center Parking Ramp								
2/1/01 C	3,620,000.00	4.000%	12/1/03-19	12/01/12 06/01/13	800,000.00	90,862.50		70,862.50
5/15/02 C	1,275,000.00	2.500%	5/15/04-21	11/15/12 05/15/13	1,275,000.00	87,947.50		60,535.00
7/28/11G	8,315,000.00	3.000%	5/15/11-5/15/22	11/15/12 05/15/13	75,000.00	115,987.50		114,862.50
	<u>\$13,210,000.00</u>	TOTAL PARKING			<u>\$2,150,000.00</u>	<u>\$294,797.50</u>		<u>\$246,260.00</u>