

**CAPITAL DEBT SERVICE FUND  
SUMMARY STATEMENT  
2013-2014 ADOPTED BUDGET**

<b>REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>2010-2011 BUDGET</b>	<b>2011-2012 ADOPTED BUDGET</b>	<b>2012-2013 ADOPTED BUDGET</b>	<b>2013-2014 ADOPTED BUDGET</b>
Revenues	\$ -	\$ -	\$ -	\$ -
Resources	3,336,781	1,902,996	2,333,206	2,292,464
Interfund Transfers				
From Water	544,623	364,557	364,557	364,557
From Parking	3,401,041	2,475,235	2,475,235	2,475,235
From Stadium	-	-	-	-
From BOE - Capital Debt Serv. Fd.	1,992,662	3,178,606	5,659,993	4,319,518
From BOE - E rate Bonds	3,432,344	2,606,675	-	-
From Refuse & Recycling	-	-	-	-
From Real Property Tax Levy	42,588,492	43,030,151	42,738,824	41,968,412
<b>TOTAL REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>\$ 55,295,942</b>	<b>\$ 53,558,221</b>	<b>\$ 53,571,815</b>	<b>\$ 51,420,186</b>
 <b>APPROPRIATIONS</b>				
Long Term Principal and Interest				
General City	\$ 34,372,911	\$ 32,971,819	\$ 33,481,654	\$ 32,917,956
Board of Education	16,977,365	16,057,583	16,083,072	15,662,437
Enterprise Fund - Water	544,623	364,557	364,557	364,557
Enterprise Fund - Parking	3,401,041	2,475,235	2,475,235	2,475,235
Enterprise Fund - Stadium	-	-	-	-
Enterprise Fund - Solid Waste	-	-	-	-
<b>TOTAL APPROPRIATIONS</b>	<b>\$ 55,295,940</b>	<b>\$ 51,869,195</b>	<b>\$ 52,404,518</b>	<b>\$ 51,420,186</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF REVENUES, RESOURCES AND INTERFUND TRANSFERS  
 2013-2014 ADOPTED BUDGET**

<u>GENERAL CITY</u>	2010-2011	2011-2012	2012-2013	2013-2014
<u>Current Revenues</u>	<u>BUDGET</u>	<u>ADOPTED BUDGET</u>	<u>ADOPTED BUDGET</u>	<u>ADOPTED BUDGET</u>
Leases				
Buffalo Hilton Hotel Ramp	\$ -	\$ -	\$ -	\$ -
<b>Total Current Revenues - City</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
 <u>Current Resources</u>				
Escrow Account-Refunded Bonds				
Reserve for Bond Principal:				
Demolition Reimbursement	\$ 183,525	\$ 139,745	\$ 217,461	\$ 46,045
Reserve for Closed Accounts	1,035,401	686,954	923,011	1,270,243
Misc General Revenue	258,825	2,096	17,637	31,894
Marchiselli Program Reimbursement	84,663	83	-	-
Bond Principal-Excess Appropriations	402,614	(194,951)	(102,280)	-
 <u>Reserve for Bond Interest:</u>				
Demand Account Interest	19,585	12,700	16,665	17,248
Interest from Temporary Investments of Capital				
Projects Fund-Capital Debt Service Fund-Comptrolk	361,522	381,492	262,784	174,351
Interest from Temporary Investments of Capital				
Debt Service Fund-Trustee	79,559	51,043	43,972	51,039
Bond Interest-Excess Appropriation	-	-	-	-
<b>Total Current Resources - City</b>	<b>\$ 2,425,694</b>	<b>\$ 1,079,162</b>	<b>\$ 1,379,250</b>	<b>\$ 1,590,820</b>
<b>Total Revenues and Resources</b>	<b>\$ 2,425,694</b>	<b>\$ 1,079,162</b>	<b>\$ 1,379,250</b>	<b>\$ 1,590,820</b>
 <u>Interfund Transfers</u>				
From Real Property Tax Levy	\$ 31,781,563	\$ 32,223,222	\$ 31,931,895	\$ 31,161,483
From Parking Enterprise Fund	165,654	165,654	165,654	165,654
From Refuse & Recycling Ent Fund	-	-	-	-
<b>Total Interfund Transfers</b>	<b>\$ 31,947,217</b>	<b>\$ 32,388,876</b>	<b>\$ 32,097,549</b>	<b>\$ 31,327,137</b>
<b>TOTAL GENERAL CITY</b>	<b>\$ 34,372,911</b>	<b>\$ 33,468,038</b>	<b>\$ 33,476,799</b>	<b>\$ 32,917,956</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF REVENUES, RESOURCES AND INTERFUND TRANSFERS  
 2013-2014 ADOPTED BUDGET**

	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>	<u>2013-2014 ADOPTED BUDGET</u>
<b><u>BOARD OF EDUCATION</u></b>				
<b><u>Current Resources</u></b>				
Interest Earnings - BOE Funds	91,267	55,932	41,166	35,000
<b><u>Reserve for Bond Interest:</u></b>				
Demand Account Interest	860	282	344	236
Misc. Gen. Revenue	1,986	1,966	230	754
Reserve for Closed Accounts	408,174	-	-	-
Excess appropriation PY Budget	(246,561)	-	246,561	-
<b>Total Current Resources - Board of Education</b>	<b>\$ 255,726</b>	<b>\$ 58,180</b>	<b>\$ 288,302</b>	<b>\$ 35,990</b>
Capital Development Fund Contribution	\$ 489,705	\$ 600,000	\$ 500,000	\$ 500,000
<b>Total Revenue and Resources</b>	<b>\$ 745,431</b>	<b>\$ 658,180</b>	<b>\$ 788,302</b>	<b>\$ 535,990</b>
<b><u>Interfund Transfers</u></b>				
BOE - Transfer to Capital Debt Service Fund	1,992,662	3,178,606	5,659,993	4,319,518
BOE - E Rate Bonds - Transfer from BOE General Fu	3,432,344	2,606,675		
From Real Property Tax Levy	10,806,929	10,806,929	10,806,929	10,806,929
<b>TOTAL BOARD OF EDUCATION</b>	<b>16,977,365</b>	<b>17,250,390</b>	<b>17,255,224</b>	<b>15,662,437</b>
 <b><u>ENTERPRISE FUND - WATER</u></b>				
<b><u>Interfund Transfers</u></b>				
From Enterprise Fund - WATER	544,623	364,557	364,557	364,557
<b>TOTAL ENTERPRISE FUND - WATER</b>	<b>\$ 544,623</b>	<b>\$ 364,557</b>	<b>\$ 364,557</b>	<b>\$ 364,557</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF REVENUES, RESOURCES AND INTERFUND TRANSFERS  
 2013-2014 ADOPTED BUDGET**

	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>	<u>2013-2014 ADOPTED BUDGET</u>
<b><u>ENTERPRISE FUND - PARKING</u></b>				
<b><u>Interfund Transfers</u></b>				
From Enterprise Fund - PARKING	3,401,041	2,475,235	2,475,235	2,475,235
<b>TOTAL ENTERPRISE FUND - PARKING</b>	<b><u>\$ 3,401,041</u></b>	<b><u>\$ 2,475,235</u></b>	<b><u>\$ 2,475,235</u></b>	<b><u>\$ 2,475,235</u></b>
<b>GRAND TOTAL - REVENUES, RESOURCES &amp; INTERFUND TRANSFERS</b>	<b><u>\$ 55,295,940</u></b>	<b><u>\$ 53,558,221</u></b>	<b><u>\$ 53,571,815</u></b>	<b><u>\$ 51,420,186</u></b>

**CAPITAL DEBT SERVICE FUND  
DETAIL OF APPROPRIATIONS  
2013-2014 ADOPTED BUDGET**

<u>CITY</u>	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>	<u>2013-2014 ADOPTED BUDGET</u>
Bond Principal (Actual)	\$ 24,959,359	\$ 23,550,149	\$ 23,550,149	\$ 23,550,149
Bond Interest (Actual)	9,413,553	7,360,294	7,360,294	7,360,294
Arbitrage Rebate	-	-	-	-
<b>Total Actual</b>	<b>\$ 34,372,911</b>	<b>\$ 30,910,443</b>	<b>\$ 30,910,443</b>	<b>\$ 30,910,443</b>
<b>Additional Appropriations for Proposed Bond Issues:</b>				
Bond Principal (Estimated)	\$ -	\$ 1,140,000	\$ 1,830,000	\$ 1,487,513
Bond Interest (Estimated)	-	671,375	491,211	270,000
Arbitrage Rebate	-	250,000	250,000	250,000
<b>Total Estimated</b>	<b>\$ -</b>	<b>\$ 2,061,375</b>	<b>\$ 2,571,211</b>	<b>\$ 2,007,513</b>
<b>TOTAL - CITY</b>	<b>\$ 34,372,911</b>	<b>\$ 32,971,819</b>	<b>\$ 33,481,654</b>	<b>\$ 32,917,956</b>
 <b>BOARD OF EDUCATION</b>				
Bond Principal (Actual)	\$ 11,022,307	\$ 11,919,371	\$ 11,919,371	\$ 11,919,371
Bond Interest (Actual)	5,955,059	3,743,067	3,743,066	3,743,066
<b>Total - Actual</b>	<b>\$ 16,977,365</b>	<b>\$ 15,662,438</b>	<b>\$ 15,662,437</b>	<b>\$ 15,662,437</b>
<b>Capital Development Program</b>				
<b>Combined Total Actual</b>	<b>\$ 16,977,365</b>	<b>\$ 15,662,438</b>	<b>\$ 15,662,437</b>	<b>\$ 15,662,437</b>
<b>Additional Appropriations for Proposed Bond Issues:</b>				
Bond Principal (Estimated)	\$ -	\$ 250,000	\$ 290,000	\$ -
Bond Interest (Estimated)	-	145,145	130,635	-
<b>Total Estimated</b>	<b>\$ -</b>	<b>\$ 395,145</b>	<b>\$ 420,635</b>	<b>\$ -</b>
<b>TOTAL - BOARD OF EDUCATION</b>	<b>\$ 16,977,365</b>	<b>\$ 16,057,583</b>	<b>\$ 16,083,072</b>	<b>\$ 15,662,437</b>

**CAPITAL DEBT SERVICE FUND  
 DETAIL OF APPROPRIATIONS  
 2013-2014 ADOPTED BUDGET**

	<u>2010-2011 BUDGET</u>	<u>2011-2012 ADOPTED BUDGET</u>	<u>2012-2013 ADOPTED BUDGET</u>	<u>2013-2014 ADOPTED BUDGET</u>
<b><u>ENTERPRISE FUND - WATER</u></b>				
Bond Principal (Actual)	\$ 431,669	\$ 301,137	\$ 301,137	\$ 301,137
Bond Interest (Actual)	112,954	63,420	63,420	63,420
<b>TOTAL ENTERPRISE FUND - WATER</b>	<b><u>\$ 544,623</u></b>	<b><u>\$ 364,557</u></b>	<b><u>\$ 364,557</u></b>	<b><u>\$ 364,557</u></b>
<b><u>ENTERPRISE FUND - PARKING</u></b>				
Bond Principal (Actual)	\$ 2,482,108	\$ 2,090,000	\$ 2,090,000	\$ 2,090,000
Bond Interest (Actual)	918,932	385,235	385,235	385,235
<b>Total Actual</b>	<b><u>\$ 3,401,041</u></b>	<b><u>\$ 2,475,235</u></b>	<b><u>\$ 2,475,235</u></b>	<b><u>\$ 2,475,235</u></b>
<b>TOTAL ENTERPRISE FUND - PARKING</b>	<b><u>\$ 3,401,041</u></b>	<b><u>\$ 2,475,235</u></b>	<b><u>\$ 2,475,235</u></b>	<b><u>\$ 2,475,235</u></b>
<b>GRAND TOTAL</b>	<b><u>\$ 55,295,940</u></b>	<b><u>\$ 51,869,195</u></b>	<b><u>\$ 52,404,518</u></b>	<b><u>\$ 51,420,186</u></b>

**CAPITAL DEBT SERVICE FUND  
SUMMARY STATEMENT  
2013-2014 ADOPTED BUDGET**

REVENUES, RESOURCES AND INTERFUND TRANSFERS	GENERAL CITY	BOARD OF EDUCATION	ENTERPRISE FUND WATER	ENTERPRISE FUND PARKING	TOTAL
Revenues	-	-	-	-	-
Resources	1,590,820	535,990	-	-	2,126,809.92
Interfund Transfers from BOE	-	4,319,518	-	-	4,319,517.93
From Water	-	-	364,557	-	364,557
From General Fund	-	-	-	-	-
From Parking	165,654	-	-	2,475,235	2,640,889
From Refuse & Recycling	-	-	-	-	-
From Real Property Tax Levy	31,161,483	10,806,929	-	-	41,968,412
<b>TOTAL REVENUES, RESOURCES AND INTERFUND TRANSFERS</b>	<b>32,917,956</b>	<b>15,662,437</b>	<b>364,557</b>	<b>2,475,235</b>	<b>51,420,186</b>
<b>APPROPRIATIONS</b>					
For Actual Debt:					
Bond Principal	23,550,149	11,919,371	301,137	2,090,000	37,860,657
Bond Interest	7,360,294	3,743,066	63,420	385,235	11,552,016
BAN Interest					
Total Actual	30,910,443	15,662,437	364,557	2,475,235	49,412,673
For Additional Proposed Bond Issues:					
Bond Principal	1,487,513	-	-	-	1,487,513
Bond Interest	270,000	-	-	-	270,000
Arbitrage Rebate	250,000	-	-	-	250,000
Total Estimated	2,007,513	-	-	-	2,007,513
<b>TOTAL APPROPRIATIONS</b>	<b>32,917,956</b>	<b>15,662,437</b>	<b>364,557</b>	<b>2,475,235</b>	<b>51,420,186</b>

Note: The budget does not include principal and interest due in the fiscal year on bonds deemed to be defeased as a result of the escrow of invested funds which will be sufficient to pay such principal and interest as these bonds mature.

**CAPITAL DEBT SERVICE FUND  
ANALYSIS OF TAX LEVY AND TAX RATE  
2013-2014 ADOPTED BUDGET**

<u>TAX LEVY</u>	<u>GENERAL CITY</u>	<u>BOARD OF EDUCATION</u>	<u>ENTERPRISE FUND WATER</u>	<u>ENTERPRISE FUND PARKING</u>	<u>TOTAL</u>
Appropriations	\$ 32,917,956	\$ 15,662,437	\$ 364,557	\$ 2,475,235	\$ 51,420,186
Less: Other Revenues and Resources	1,756,474	4,855,508	364,557	2,475,235	9,451,774
<b>Equals: Tax Levy</b>	<b>\$ 31,161,483</b>	<b>\$ 10,806,929</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 41,968,412</b>

BREAKDOWN OF HOMESTEAD AND  
NON HOMESTEAD SHARE OF TAX LEVY  
AND TAX RATE (PER \$1,000 OF ASSESSED VALUATION)

		<u>CITY LEVY (1)</u>		<u>TAX RATE</u>	<u>BOARD OF EDUCATION</u>		<u>TAX RATE</u>
HOMESTEAD SHARE	55.03% (2)	\$ 17,149,099	\$	4.09	\$ 5,947,377	\$	1.39
NON HOMESTEAD SHARE	44.97% (2)	14,012,384	\$	6.32	4,859,552	\$	2.19
<b>TOTAL</b>		<b>\$ 31,161,483</b>			<b>\$ 10,806,929</b>		

ASSESSED VALUATION

	<u>TAXABLE VALUE CITY</u>
HOMESTEAD	\$ 4,196,455,323
NON HOMESTEAD	2,218,383,916
<b>TOTAL</b>	<b>\$ 6,414,839,239</b>

1.) City tax levy includes funds required to pay debt service costs for the Enterprise Funds that are not completely self-sustaining.

2.) The City of Buffalo has elected to utilize provisions of New York State law which provides for homestead and non-homestead property tax rates. The Department of Assessment has determined these rates based upon current New York State Assessment laws.

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2013	-	-	-
August 1, 2013	835,000	786,769	1,621,769
August 15, 2013	-	2,098,474	2,098,474
September 1, 2013	-	-	-
October 1, 2013	-	1,777,853	1,777,853
November 1, 2013	-	-	-
November 15, 2013	6,130,000	727,937	6,857,937
December 1, 2013	9,390,000	949,056	10,339,056
December 15, 2013	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b><u>\$16,355,000</u></b>	<b><u>6,340,089</u></b>	<b><u>22,695,089</u></b>
January 15, 2014	10,965,657	1,244,106	12,209,763
February 1, 2014	4,035,000	1,164,687	5,199,687
February 15, 2014	-	-	-
March 1, 2014	-	-	-
April 1, 2014	6,505,000	1,777,853	8,282,853
May 1, 2014	-	-	-
May 15, 2014	-	587,724	587,724
June 1, 2014	-	437,556	437,556
June 15, 2014	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b><u>21,505,657</u></b>	<b><u>5,211,927</u></b>	<b><u>26,717,583</u></b>
<b>TOTAL 2013-2014</b>	<b><u>37,860,657</u></b>	<b><u>11,552,016</u></b>	<b><u>49,412,673</u></b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR**

**GENERAL CITY**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2013	-	-	-
August 1, 2013	-	187,865	187,865
August 15, 2013	-	1,859,401	1,859,401
September 1, 2013	-	-	-
October 1, 2013	-	1,499,434	1,499,434
November 15, 2013	2,630,000	202,303	2,832,303
December 1, 2013	4,615,000	271,856	4,886,856
<b>TOTAL JULY - DECEMBER</b>	<b>7,245,000</b>	<b>4,020,859</b>	<b>11,265,859</b>
January 15, 2014	9,130,149	1,055,219	10,185,368
February 1, 2014	1,710,000	569,959	2,279,959
February 15, 2014	-	-	-
March 1, 2014	-	-	-
April 1, 2014	5,465,000	1,499,434	6,964,434
May 15, 2014	-	147,493	147,493
June 1, 2014	-	67,331	67,331
<b>TOTAL JANUARY - JUNE</b>	<b>16,305,149</b>	<b>3,339,436</b>	<b>19,644,585</b>
<b>TOTAL 2013-2014</b>	<b>23,550,149</b>	<b>7,360,294</b>	<b>30,910,443</b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR**

**BOARD OF EDUCATION**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2013	-	-	-
August 1, 2013	835,000	598,904	1,433,904
August 15, 2013	-	212,649	212,649
September 1, 2013	-	-	-
October 1, 2013	-	278,419	278,419
November 15, 2013	2,095,000	350,237	2,445,237
December 1, 2013	4,090,000	612,375	4,702,375
December 15, 2013	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b>7,020,000</b>	<b>2,052,583</b>	<b>9,072,583</b>
January 15, 2014	1,534,371	151,892	1,686,263
February 1, 2014	2,325,000	594,729	2,919,729
February 15, 2014	-	-	-
March 1, 2014	-	-	-
April 1, 2014	1,040,000	278,419	1,318,419
May 15, 2014	-	295,219	295,219
June 1, 2014	-	370,225	370,225
June 15, 2014	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b>4,899,371</b>	<b>1,690,483</b>	<b>6,589,854</b>
<b>TOTAL 2013-2014</b>	<b>11,919,371</b>	<b>3,743,066</b>	<b>15,662,437</b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR**

**ENTERPRISE FUND - WATER**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2013	-	-	-
August 1, 2013	-	-	-
August 15, 2013	-	26,425	26,425
September 1, 2013	-	-	-
October 1, 2013	-	-	-
November 15, 2013	-	-	-
December 1, 2013	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b>-</b>	<b>26,425</b>	<b>26,425</b>
January 15, 2014	301,137	36,995	338,132
February 1, 2014	-	-	-
February 15, 2014	-	-	-
March 1, 2014	-	-	-
April 1, 2014	-	-	-
May 15, 2014	-	-	-
June 1, 2014	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b>301,137</b>	<b>36,995</b>	<b>338,132</b>
<b>TOTAL 2013-2014</b>	<b>301,137</b>	<b>63,420</b>	<b>364,557</b>

**CAPITAL DEBT SERVICE FUND**

**TIMETABLE OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR**

**ENTERPRISE FUND - PARKING**

<u>DATE DUE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
July 1, 2013	-	-	-
August 1, 2013	-	-	-
August 15, 2013	-	-	-
October 1, 2013	-	-	-
November 1, 2013	-	-	-
November 15, 2013	1,405,000	175,398	1,580,398
December 1, 2013	685,000	64,825	749,825
December 15, 2013	-	-	-
<b>TOTAL JULY - DECEMBER</b>	<b>2,090,000</b>	<b>240,223</b>	<b>2,330,223</b>
January 15, 2014	-	-	-
February 1, 2014	-	-	-
February 15, 2014	-	-	-
March 1, 2014	-	-	-
April 1, 2014	-	-	-
May 1, 2014	-	-	-
May 15, 2014	-	145,013	145,013
June 1, 2014	-	-	-
June 15, 2014	-	-	-
<b>TOTAL JANUARY - JUNE</b>	<b>-</b>	<b>145,013</b>	<b>145,013</b>
<b>TOTAL 2013-2014</b>	<b>2,090,000</b>	<b>385,235</b>	<b>2,475,235</b>

**CAPITAL DEBT SERVICE FUND**

**SUMMARY OF ACTUAL CAPITAL DEBT SERVICE REQUIREMENTS  
FOR PRINCIPAL OF AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR**

<u>JULY - DECEMBER 2013</u>	<u>GENERAL CITY</u>	<u>BOARD OF EDUCATION</u>	<u>ENTERPRISE - WATER</u>	<u>ENTERPRISE - PARKING</u>	<u>TOTAL</u>
BOND PRINCIPAL	7,245,000	7,020,000	-	2,090,000	\$ 16,355,000
BOND INTEREST	4,020,859	2,052,583	26,425	240,223	\$ 6,340,089
<b>TOTAL JULY - DECEMBER</b>	<b>11,265,859</b>	<b>9,072,583</b>	<b>26,425</b>	<b>2,330,223</b>	<b>\$ 22,695,089</b>
<u>JANUARY - JUNE 2014</u>					
BOND PRINCIPAL	16,305,149	4,899,371	301,137	-	\$ 21,505,657
BOND INTEREST	3,339,436	1,690,483	36,995	145,013	\$ 5,211,927
<b>TOTAL JANUARY - JUNE</b>	<b>19,644,585</b>	<b>6,589,854</b>	<b>338,132</b>	<b>145,013</b>	<b>\$ 26,717,583</b>
<b>TOTAL 2013-2014 FISCAL YEAR</b>	<b>\$ 30,910,443</b>	<b>\$ 15,662,437</b>	<b>\$ 364,557</b>	<b>\$ 2,475,235</b>	<b>\$ 49,412,673</b>

CAPITAL DEBT SERVICE FUND  
SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR

GENERAL CITY

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
					July 1,2013 PRINCIPAL	Dec 31,2013 INTEREST	Jan 1,2014 PRINCIPAL	Jun 30,2014 INTEREST
<b>GENERAL IMPROVEMENT SERIAL BONDS</b>								
Buffalo Hilton Hotel Parking Ramp								
4/1/74 H	125,000.00	5.600%	4/1/04-14	10/01/13 04/01/14		3,500.00		125,000.00 3,500.00
<b>VARIOUS PURPOSES</b>								
5/15/02A	2,260,000.00	2.500%	5/15/04-21	11/15/13 05/15/14	1,105,000.00	50,297.50		25,987.50
1/16/04A	7,025,000.00	1.500%	2/1/04-25	08/01/13 02/01/14		187,864.88	435,000.00	187,864.88
6/01/04B	4,765,000.00	2.000%	11/15/05-16	11/15/13 05/15/14	1,525,000.00	96,955.00		66,455.00
5/27/05A	11,307,756.65	5.000%	1/15/06-25	08/15/13 01/15/14		329,809.57	2,072,105.91	235,578.26
7/03/05BC	8,712,779.94	5.000%	1/15/06-19	08/15/13 01/15/14		254,122.74	3,985,492.22	181,516.25
4/26/06A	14,795,000.00	5.000%	1/15/08-20	08/15/13 01/15/14		431,520.83	1,816,000.00	308,229.17
4/26/07A	15,834,984.01	5.000%	1/15/08-23	08/15/13 01/15/14		461,853.70	1,256,550.79	329,895.31
7/26/08A	16,000,000.00	4.000%	2/1/08-23	08/15/13 02/01/14		382,093.75	1,275,000.00	382,093.75
6/30/09A	16,745,000.00	2.500%	10/1/09-24	10/01/13 04/01/14		385,575.00	1,230,000.00	385,575.00
6/30/10A	18,470,000.00	2.000%	10/1/10-25	10/01/13 04/01/14		406,606.25	1,175,000.00	406,606.25
2/16/11A-ref	8,465,000.00	3.000%	6/1/2011-21	12/01/13 06/01/14	4,280,000.00	152,931.25		67,331.25
7/9/11C	19,705,000.00	2.000%	4/1/12-10/1/26	10/01/13 04/01/14		354,203.13	1,230,000.00	354,203.13
7/28/11E-ref	3,480,000.00	2.000%	5/15/12-11/15/22	11/15/13 05/15/14		55,050.00		55,050.00
7/9/12A	19,910,000.00	3.000%	4/01/12-4/1/23	10/01/13 04/01/14		349,550.00	1,705,000.00	349,550.00
7/28/12C-ref	3,860,000.00	3.000%	6/1/12-12/1/24	12/01/13 06/01/14	335,000.00	118,925.00		
	<u>\$171,460,520.60</u>		<b>TOTAL GENERAL CITY</b>		<u>\$7,245,000.00</u>	<u>\$4,020,858.60</u>	<u>\$16,305,148.92</u>	<u>\$3,339,435.75</u>
						\$11,265,858.60		\$19,644,584.67

CAPITAL DEBT SERVICE FUND

SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR

BOARD OF EDUCATION

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
					July 1,2012 PRINCIPAL	Dec 31,2012 INTEREST	Jan 1,2013 PRINCIPAL	Jun 30,2013 INTEREST
<b>SCHOOL (SERIAL) BONDS</b>								
5/15/02B	1,915,000.00	2.500%	5/15/04-21	11/15/13	1,915,000.00	51,465.63		
		5.000%		05/15/14				
6/1/04C	1,650,000.00	2.000%	11/15/05-22	11/15/13	155,000.00	36,530.63		
		4.875%		05/15/14				33,353.13
7/03/05BC	2,453,815.06	5.000%	1/15/06-19	08/15/13		71,569.61		
				01/15/14			858,370.80	51,121.15
04/26/06B	1,455,000.00	5.000%	1/15/08-20	08/15/13		42,437.50		
				01/15/14			179,000.00	30,312.50
4/26/07B	3,382,000.00	5.000%	1/15/08-19	08/15/13		98,641.67		
				01/15/14			497,000.00	70,458.33
7/26/08B	6,485,000.00	4.000%	2/1/08-23	08/01/13		154,875.63		
		5.250%		02/01/14			515,000.00	154,875.63
6/30/09B	2,745,000.00	2.500%	10/1/09-4/01/24	10/01/13		62,831.25		
		5.000%		04/01/14			200,000.00	62,831.25
6/30/10B	4,055,000.00	2.500%	10/1/10-25	10/01/13		70,787.50		
		4.000%		04/01/14			280,000.00	70,787.50
2/16/11B-ref	18,530,000.00	3.000%	6/1/2011-21	12/01/13	3,300,000.00	436,225.00		
		4.000%		06/01/14				370,225.00
7/9/11D	4,340,000.00	3.000%	4/1/12-4/1/26	10/01/13		77,875.00		
		4.000%		04/01/14			270,000.00	77,875.00
7/28/11F-ref	14,875,000.00	3.000%	5/15/12-5/15/21	11/15/13	25,000.00	262,240.63		
		5.000%		05/15/13				261,865.63
7/9/12B	4,710,000.00	2.000%	4/30/12-4/1/26	10/01/13		66,925.00		
				04/01/14			290,000.00	66,925.00
7/28/12C-ref	5,885,000.00	3.000%	6/1/12-12/1/24	12/01/13	790,000.00	176,150.00		
				02/01/14				
9/6/12E-r	20,515,000.00	1.000%	2/1/13-2/1/24	08/01/13		319,659.38		
		5.000%		02/01/14			1,810,000.00	319,659.38
9/6/12-Dr	11,230,000.00	1.000%	12/1/12-6/30/24	08/01/13	835,000.00	124,368.75		
		4.000%		02/01/14				120,193.75
	<b>\$104,225,815.06</b>		<b>TOTAL BOARD OF EDUCATION</b>		<b>\$7,020,000.00</b>	<b>\$2,052,583.18</b>	<b>\$4,899,370.80</b>	<b>\$1,690,483.25</b>

\$9,072,583.18

\$6,589,854.05

CAPITAL DEBT SERVICE FUND  
SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR

ENTERPRISE FUND - WATER

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
					July 1,2013 PRINCIPAL	Dec 31,2013 INTEREST	Jan 1,2014 PRINCIPAL	Jun 30,2014 INTEREST
<u>GENERAL IMPROVEMENT WATER SUPPLY (SERIAL) BONDS</u>								
7/03/05BC	1,268,404.99	5.000%	1/15/06-19	08/15/13 01/15/14		26,425.10	301,136.98	36,995.15
	<u>\$1,268,404.99</u>	TOTAL WATER				<u>\$26,425.10</u>	<u>\$301,136.98</u>	<u>\$36,995.15</u>

CAPITAL DEBT SERVICE FUND

SUPPORTING DETAIL OF CAPITAL DEBT SERVICE REQUIREMENTS  
FOR ACTUAL PRINCIPAL AND INTEREST ON CAPITAL OBLIGATIONS  
DUE DURING 2013-2014 FISCAL YEAR

ENTERPRISE FUND - PARKING

DATE OF ISSUE	OUTSTANDING PRINCIPAL	INTEREST RATE	DATE PRINCIPAL DUE	DATE INTEREST DUE	DUE DURING PERIOD OF		DUE DURING PERIOD OF	
					July 1,2013 PRINCIPAL	Dec 31,2013 INTEREST	Jan 1,2014 PRINCIPAL	Jun 30,2014 INTEREST
<u>GENERAL IMPROVEMENT SERIAL BONDS</u>								
Marine Midland Center Parking Ramp								
5/15/02 C	2,720,000.00	2.500% 5.000%	5/15/04-21	11/15/13 05/15/14	1,330,000.00	60,535.00		31,275.00
7/28/11G-ref	8,240,000.00	3.000%	5/15/11-5/15/22	11/15/13 05/15/14	75,000.00	114,862.50		113,737.50
5/15/12C-ref	2,250,000.00	2.500% 5.000%	5/15/04-21	11/15/13 05/15/14	685,000.00	64,825.00		
	<u>\$13,210,000.00</u>	TOTAL PARKING			<u>\$2,090,000.00</u>	<u>\$240,222.50</u>		<u>\$145,012.50</u>